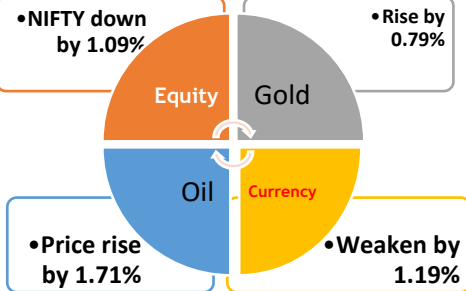


Wrapping Up the Week..... (28.07.2025 -02.08.2025)

Market Movers

Highs & Lows of Key Market Indicators			
Indicators	High	Low	Average
USD/INR	87.60	86.67	87.21
10 Yr G-Sec	6.37	6.36	6.37
US 10Yr T Bill	4.41	4.33	4.37
Crude Brent)- \$/BL	72.70	69.46	71.03
Canara Bank Share	110.41	105.89	108.37

Movement Over Previous Week



News that Made News

Global

- FDI in China fell by 15.2% y-o-y to CNY 423.23 billion in the H2 FY 2025.
- Fed defies Trump again, keeps interest rate unchanged at 4.3%.
- The US economy grew an annualized 3% in Q2 2025.

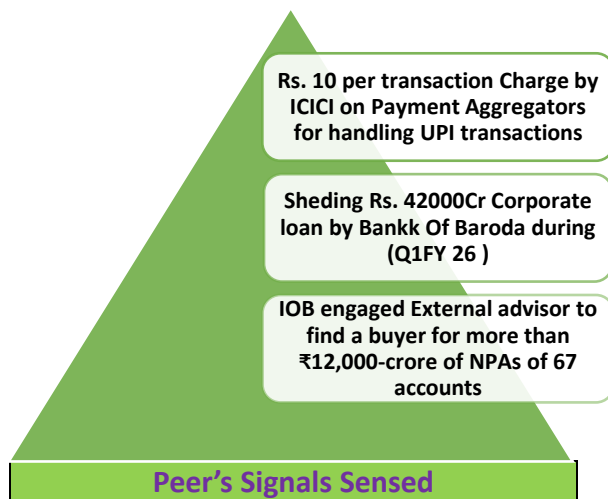
Domestic

- IIP at 10-month low of 1.5% in June 2025.
- USA' annoucemnt of taiff @ 25% tariff on Indian goods from Aug 25.
- India 's fiscal deficit for April-June stood at 2.8 lakh crore.

Banking

- RBI's Digital Payments Index rose to 493.22 as of Mar'25 (465.33 in Sep'24).
- Amendment in Banking law permitted PSBs to transfer unclaimed bond redemption amounts to IEPF.
- Credit growth declined to 10.2 % in Jun'25 from 13.8% a year ago.

Scenario Analysis



Policy Moves

RBI

RBI new rules for investments in Alternative Investment Funds (AIF) ,Single entry can contribute upto 10%.

Govt.

Govt increased budgetary outlay for the Pradhan Mantri Kisan Sampada Yojana (PMKSY) by ₹1,920 crore, bringing the total to ₹6,520 crore.

Event /News of the Week:

Implications of Bangladesh Tariff Agreement

- ✓ Bangladesh has Successfully negotiated a 20% tariff on exports to the U.S., down from the 37% initially proposed by U.S.
- ✓ The new rate is in line with those offered to other major apparel-exporting countries such as Sri Lanka (20%), Vietnam (20%), Pakistan (19%) and Indonesia (19%)
- ✓ India, which failed to reach a comprehensive agreement with Washington, will face a steeper 25% tariff.
- ✓ A relatively higher tariffs levied on India would hurt the country's textile exports, as its competitors like Bangladesh, Vietnam and Cambodia got lower tariffs.